

# David Hefty

*Agricultural Economics, Purdue University*

**David Hefty** is CEO and co-founder of Hefty Wealth Partners, located in Auburn, Ind. David started his first firm in 2000 along with his wife, Stacy. Since its inception, the firm has grown significantly and employs 12 full time people and has more than \$225 million in assets under management.

In his capacity as CEO, David has been instrumental in building a nationally recognized wealth management firm that serves individuals and high net worth families across the United States. David has guided the team to help countless individuals and families toward the achievement of their financial goals and objectives by providing independent, unbiased wealth management advice.



During the Great Recession and throughout the economic recovery David was sought out by national media for his insight. He appeared as a frequent guest on CNBC and Fox Business News as a tier one guest. Most recently, David was named to the Forbes list of Best in State Wealth Advisors ranking 7<sup>th</sup> in Indiana.

David and his wife met as undergraduates at Purdue, where David studied and graduated summa cum laude with a degree in agriculture economics. David was named the outstanding senior in the college of agriculture and was the recipient of the G.A. Ross Award for outstanding senior man on campus.

As a respected member of the community, David serves and has served on several boards of local nonprofits. When he is not working at the firm, David enjoys spending time with his wife Stacy and four children on their small hobby farm.

2018, Named to the Forbes list of Best in State Wealth Advisors 7<sup>th</sup> in Indiana

2015, Named by Rep Magazine as the 42<sup>nd</sup> largest independent wealth manager in America under 40

2013, Created David and Stacy Hefty Agricultural Economics Outstanding Senior Award

2011, Purdue University Department of Agricultural Economics Apex Award

2010, Named one of Greater Fort Wayne Business Weekly's 40 under 40

2000 – Present, CEO Hefty Wealth Partners

1999, B.S. Agricultural Economics - Purdue University

1999, G.A. Ross Award (Outstanding Senior Man) - Purdue University

1999, Outstanding Senior Agricultural Economics - Purdue University

1999, Top Scholar Agricultural Economics - Purdue University

1999, Deborah J. Brown Memorial Award for the Outstanding Undergraduate Honors Project in Agricultural Economics